



INTERNATIONAL HOLDINGS

**VISUAL INTERNATIONAL HOLDINGS LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number 2006/030975/06)

ISIN code: ZAE000187407 Share code: VIS

("Visual" or "the Company")

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**NOTICE CONVENING THE GENERAL MEETING OF VISUAL SHAREHOLDERS**

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Shareholders are referred to the announcement published on 7 November 2024 and are advised that the Specific Issue of Shares for Cash Circular ("**the Circular**") has been finalised and will be distributed to Shareholders on or about 12 November 2024. Shareholders are advised that the General Meeting of Visual Shareholders will be held electronically at 11:00 on Wednesday, 11 December 2024.

Further information regarding the Specific Issue of Shares for Cash and the General Meeting is available in the Circular. The salient dates are set out below:

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**2024**

Record date for determining which Shareholders will be entitled to receive the General Meeting Notice	Friday, 1 November
Issue date of Circular and General Meeting Notice	Tuesday, 12 November
Last day to trade in order to be eligible to participate and vote at the General Meeting	Tuesday, 3 December
Record date for determining which Shareholders are entitled to vote on the resolutions contained in the General Meeting Notice	Friday, 6 December
Last day to lodge forms of proxy in respect of the General Meeting by 11:00	Monday, 9 December
General Meeting to be held via Zoom at 11:00 and proxy forms to be handed to the Chairman by no later than 11:00	Wednesday, 11 December
Results of the General Meeting voting announced on SENS	Wednesday, 11 December
Expected listing date of the new Visual ordinary shares on the JSE on	Thursday, 12 December

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**Notes:**

The above dates and times are subject to amendment. Any amendment to the dates and times will be released on SENS.

**By Order of the Board**

**Johannesburg**

12 November 2024

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**Designated Advisor**

AcaciaCap Advisors Proprietary Limited

